



The Ultimate Financial Plan: Balancing Your Money and Life

By Jim Stovall, Tim Maurer

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How to build a financial plan that really blends into your life

The latest volume in the bestselling *Ultimate* series, Jim Stovall and Tim Maurer's *The Ultimate Financial Plan: Balancing Your Money and Life* is a one-stop, comprehensive, personal financial planning book exploring the intersection of money and life. *The Ultimate Financial Plan* examines the connection between actions, thoughts, and feelings when it comes to all things financial. The key to getting the most out of your wealth, the authors argue, is certainly found in the wise utilization of tools, like budgets, bank accounts, 401(k)s, IRAs, Roth IRAs, education savings plans, and real estate, as well as home, auto, business, health, disability, and long term care insurance, but even more so in the contentment found in balancing money's influence in our lives with personal values and goals.

- An insider's look into the recently humbled "Big 3"—the banks, brokerage firms, and insurance companies—and the inner workings that often set their proprietary goals and objectives above all
- A critical examination of the role of various financial sales people, advisors, planners, and consultants
- A guide to navigating Economic Bias—a conflict of interest involving money—and how it affects every financial decision we make

The Ultimate Financial Plan is the application of the resources at your disposal for the purpose of living your life to the fullest, and this book will show you the quickest route to getting started on the path to ultimate success.

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Bibliography

- Sales Rank: #775588 in Books
- Published on: 2011-09-06
- Original language: English
- Number of items: 1
- Dimensions: 9.10" h x 1.20" w x 6.40" l, 1.00 pounds
- Binding: Hardcover
- 257 pages



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